

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
VICTORIA DIVISION**

<b>IN RE:</b>  <b>LACK'S STORES, INCORPORATED, ET AL.,<sup>1</sup></b>  <b>DEBTORS.</b>	§ § § § § §	<b>CASE NO. 10-60149</b>  <b>(Chapter 11)</b> <b>(Jointly Administered)</b>
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**as of December 6, 2010**

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<sup>1</sup> The Debtors and the last four digits of their tax identification numbers are Lack's Stores, Incorporated (6528), Merchandise Acceptance Corporation (0972), Lack's Furniture Centers, Inc. (9468), and Lack Properties, Inc. (8961).

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